

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known)

Chapter

11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Pinnacle Foods of California LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 83-2101611

4. Debtor's address Principal place of business

764 P. St., Ste 105
Fresno, CA 93721

Number, Street, City, State & ZIP Code

Fresno
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

(1) Store Franchise #: 10775 located at 5135 N. Cedar Avenue, Fresno.
(2) Store Franchise #: 12070 located at 5227 E. Kings Canyon Road, Fresno.
(3) Store Franchise #: 12256 located at 3004 N. Blackstone Avenue, Fresno.
(4) Store Franchise #: 10567 located at 4416 W. Shaw Avenue, Fresno.
(5) Store Franchise #: 3351 located at 3110 E. McKinley Avenue, Fresno.
(6) Store Franchise #: 12135 located at 3295 Palm Avenue, San Diego.
(7) Store Franchise #: 13544 located at 775 N. Golden State Blvd., Turlock.

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **Pinnacle Foods of California LLC**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? ☒ No. ☐ Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No. ☒ Yes.

Debtor **Pinnacle Foods of California LLC** Case number (if known) _____
 Name _____

List all cases. If more than 1, attach a separate list

Debtor **See Attachment** Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000
☐ 50-99 ☐ 5001-10,000 ☐ 50,001-100,000
☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000
☐ 200-999

15. Estimated Assets

☐ \$0 - \$50,000 ☒ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion
☐ \$50,001 - \$100,000 ☐ \$10,000,001 - \$50 million ☐ \$1,000,000,001 - \$10 billion
☐ \$100,001 - \$500,000 ☐ \$50,000,001 - \$100 million ☐ \$10,000,000,001 - \$50 billion
☐ \$500,001 - \$1 million ☐ \$100,000,001 - \$500 million ☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000 ☒ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion
☐ \$50,001 - \$100,000 ☐ \$10,000,001 - \$50 million ☐ \$1,000,000,001 - \$10 billion
☐ \$100,001 - \$500,000 ☐ \$50,000,001 - \$100 million ☐ \$10,000,000,001 - \$50 billion
☐ \$500,001 - \$1 million ☐ \$100,000,001 - \$500 million ☐ More than \$50 billion

Debtor Pinnacle Foods of California LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

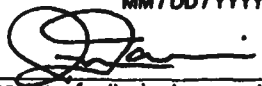
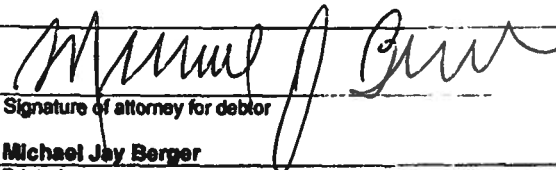
**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/22/2024
MM/DD/YYYYX 
Signature of authorized representative of debtorImran Damani
Printed nameTitle President**18. Signature of attorney**X 
Signature of attorney for debtorDate 04/22/2024
MM/DD/YYYYMichael Jay Berger
Printed nameLaw Offices of Michael Jay Berger
Firm name9454 Wilshire Boulevard, 6th floor
Beverly Hills, CA 90212
Number, Street, City, State & ZIP CodeContact phone (310) 271-6223Email address michael.berger@bankruptcypower.com100291 CA
Bar number and State

Debtor **Pinnacle Foods of California LLC**

Name

Case number (if known)

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known)

Chapter **11**

☐

Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	California QSR Management Inc.	Relationship to you
District	Eastern District of California Bankruptcy Court	When 4/22/2024 Case number, if known
Debtor	Tyco Group LLC	Relationship to you
District	Eastern District of California Bankruptcy Court	When 4/22/2024 Case number, if known

Common Ownership; Management Company for Pinnacle Foods.

Common Ownership

Fill in this information to identify the case:

Debtor name Pinnacle Foods of California LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.


Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/22/2024 x 

Signature of individual signing on behalf of debtor

Imran Damani
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Pinnacle Foods of California LLC**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Andy Mau Ahn Lu & Trang Bich Lu c/o Northstar Management 7108 N. Fresno Street, Ste 370 Fresno, CA 93720		Delinquent rent for 3351 E. McKinley Avenue, Fresno				\$15,633.64
Backd/Austin Business Finance 2101 S 135 Frontage Rd., Suite 400 Austin, TX 78741		Loan	Contingent Unliquidated	\$403,846.00	\$0.00	\$403,846.00
Chase 800 Brooksedge Blvd Westerville, OH 43081		Credit Card				\$1,464.00
Franchise Tax Board Bankruptcy Section MS: A-340 PO Box 2952 Sacramento, CA 95812-2952		Unpaid Taxes				\$5,235.38
Internal Revenue Service P O Box 7346 Philadelphia, PA 19101-7346		Unpaid Taxes	Unliquidated			\$3,360.00
Mulcahy Carrillo LLP 4 Park Plaza, Suite 1950 Irvine, CA 92614		Legal Fees	Disputed			\$701,357.00

Debtor **Pinnacle Foods of California LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Parnucci, LLC c/o Chielpegian Cobb, LLP 5200 N. Palm Avenue, Ste 201 Fresno, CA 93704		Delinquent rent and property taxes for 1160 Fresno Street, Fresno				\$21,591.00
Popeyes Louisiana Kitchen, Inc. c/o Heileen Bell, Senior Counsel 5707 Blue Lagoon Drive Miami, FL 33126		Royalty fees, advertising fund fees, and other fees due to PLKI for Popeyes Restaurants (#3351, 10567, 10775, 12070, 12256, and 13544)				\$118,035.64
RC Gray Family Ltd. Partnership c/o Wild, Carter & Tipton Attn: Michael C. Titus, Esq. 246 W. Shaw Avenue Fresno, CA 93704		Delinquent rent for 5135 N. Cedar Avenue, Fresno, CA				\$22,722.85
Signature Financial & Leasing LLC 225 Broadhallow Road, Suite 132W Melville, NY 11747		Assets of the Debtor	Contingent Unliquidated Disputed	\$623,591.00	\$0.00	\$623,591.00
Signature Financial & Leasing LLC 225 Broadhallow Road, Suite 132W Melville, NY 11747		Assets of the Debtor	Contingent Unliquidated Disputed	\$2,385,875.00	\$1,987,748.00	\$398,127.00
U.S. Small Business Administration Office of General Counsel - LADO Attn: Anne C. Manalili 312 N. Spring St. 5th Floor Los Angeles, CA 90012		EIDLLoan	Contingent Unliquidated			\$150,000.00
West Shaw Partners, LLC Tomassian, Pimentel & Shapazian 3419 W. Shaw Avenue Fresno, CA 93711		Delinquent rent for 4416 W Shaw Avenue, Fresno, CA.				\$19,904.60

Fill in this information to identify the case:

Debtor name **Pinnacle Foods of California LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum**
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 1,550,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 527,748.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 2,077,748.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 3,450,682.84
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 8,595.38
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 1,050,708.73
4. Total liabilities Lines 2 + 3a + 3b	\$ 4,509,986.95

Fill in this information to identify the case:	
Debtor name	Pinnacle Foods of California LLC
United States Bankruptcy Court for the:	EASTERN DISTRICT OF CALIFORNIA
Case number (if known)	

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase Bank

Checking account

1829

\$4,997.00

3.2. Citizens Bank

Checking account

1058

\$197,211.00

4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$202,208.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Security deposits with the landlords:

(1) West Shaw Partners: \$3,059

(2) 3004 Blackstone: \$9,450

(3) 3004 Blackstone: \$9,450

(4) RC Gray: \$4,038

(5) Fletcher: \$6,000

7.1. (6) Andy Mau and Anh Lu: \$2,993

\$25,540.00

Debtor Pinnacle Foods of California LLC Case number (if known) _____
Name

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$25,540.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Equipment and Fixtures (cooking equipment for all 6 restaurants, dining tables, chairs)		Liquidation	\$210,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$210,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No

Debtor Pinnacle Foods of California LLC Case number (if known) _____
Name

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.

☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

The Debtor is a party to six lease agreements, details for which are summarized on Schedule G.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 3004 N. Blackstone Avenue, Fresno, CA 93703. Debtor owns the building/structure and has a Ground Lease Agreement with 3004 Blackstone LLC. The structure is a commercial restaurant with drive-thru. APN: 463-060-24. The value of the property is estimated.	100% fee simple			\$780,000.00
55.2. 5227 E. Kings Canyon Road, Fresno, CA 93727. Debtor owns the building/structure and has a Ground Lease Agreement with 3004 Blackstone LLC. The structure is a commercial restaurant with drive-thru. APN: 445-031-36. The value of the property is estimated.	100% fee simple			\$770,000.00

Debtor Pinnacle Foods of California LLC Case number (if known) _____
Name

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$1,550,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties Debtor owns franchise licenses for the following Popeyes Restaurants (cannot be sold; can only be transferred with Popeyes' consent) (1) Store Franchise #: 10775 located at 5135 N. Cedar Avenue, Fresno. (2) Store Franchise #: 12070 located at 5227 E. Kings Canyon Road, Fresno. (3) Store Franchise #: 12256 located at 3004 N. Blackstone Avenue, Fresno. (4) Store Franchise #: 10567 located at 4416 W. Shaw Avenue, Fresno. (5) Store Franchise #: 3351 located at 3110 E. McKinley Avenue, Fresno. (6) Store Franchise #: 12135 located at 3295 Palm Avenue, San Diego. (7) Store Franchise #: 13544 located at 775 N. Golden State Blvd., Turlock.			Unknown

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

Unknown

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?**

☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

Debtor Pinnacle Foods of California LLC Case number (if known) _____
Name

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Pinnacle Foods of California, LLC v. Popeyes Louisiana Kitchen, Inc.
Case pending in the United States District Court for the Southern District of Florida, Miami Division
Case No.: 21-CV-21555-Martinez/Becerra
Nature of claim
Amount requested Unknown

Unknown

Pinnacle Foods of California, LLC, et al. v. Popeyes Louisiana Kitchen, Inc., et al.
Case pending in the Superior Court of California, Case No.: 21STCV35404
Debtor is represented by Joseph J. Gigliotti with Gigliotti & Gigliotti, LLP.
Nature of claim Cal. Franchise Relations Act; Intentional Interference with Contract, et al.
Amount requested _____

Unknown

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed Examples: Season tickets, country club membership**

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No
☐ Yes

Debtor **Pinnacle Foods of California LLC**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$202,208.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$25,540.00	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$210,000.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.....>		\$1,550,000.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$437,748.00	+ 91b. \$1,550,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,987,748.00

Fill in this information to identify the case:

Debtor name **Pinnacle Foods of California LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Backd/Austin Business Finance Creditor's Name 2101 S 135 Frontage Rd., Suite 400 Austin, TX 78741 Creditor's mailing address Creditor's email address, if known Date debt was incurred 10/27/2023 Last 4 digits of account number 3938 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Debtor's assets subject to the UCC-1 Financing Statement Describe the lien UCC Financing Statement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$403,846.00	\$0.00

2.2 Fresno County Tax Collector Creditor's Name 2281 Tulare Street Hall of Records, Room 105 PO Box 1192 Fresno, CA 93715-1192 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2023 -2024 Last 4 digits of account number	Describe debtor's property that is subject to a lien 5227 E. Kings Canyon Road, Fresno, CA 93727. Debtor owns the building/structure and has a Ground Lease Agreement with 3004 Blackstone LLC. The structure is a commercial restaurant with drive-thru. APN: 445-031-36. The value of the property is estimated. Describe the lien Property Taxes Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$18,387.94	\$770,000.00
--	--	--------------------	---------------------

Debtor **Pinnacle Foods of California LLC**
Name

Case number (if known)

6024

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.3 Fresno County Tax Collector

Creditor's Name

**2281 Tulare Street
Hall of Records, Room 105
PO Box 1192
Fresno, CA 93715-1192**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2023 - 2024

Last 4 digits of account number

3136

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

3004 N. Blackstone Avenue, Fresno, CA 93703. Debtor owns the building/structure and has a Ground Lease Agreement with 3004 Blackstone LLC. The structure is a commercial restaurant with drive-thru. APN: 463-060-24. The value of the property is estimated.

\$18,982.90

\$780,000.00

Describe the lien

Property Taxes

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.4 Signature Financial & Leasing LLC

Creditor's Name

**225 Broadhallow Road,
Suite 132W
Melville, NY 11747**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/2/2020

Last 4 digits of account number

0723

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Assets of the Debtor subject to UCC-1 Financing Statement

\$2,385,875.00

\$1,987,748.00

Describe the lien

Developmental Loan / UCC-1 Statement

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

- ☒ Contingent
☒ Unliquidated
☒ Disputed

2.5 Signature Financial & Leasing LLC

Describe debtor's property that is subject to a lien

\$623,591.00

\$0.00

Debtor **Pinnacle Foods of California LLC**

Case number (if known)

Name

Creditor's Name

**225 Broadhallow Road,
Suite 132W
Melville, NY 11747**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

4/2/2021

Last 4 digits of account number

6003Do multiple creditors have an
interest in the same property?☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.**Assets of the Debtor subject to UCC-1
Financing Statement**

Describe the lien

Development loan for the 7th location

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent☒ Unliquidated☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$3,450,682.84**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?Last 4 digits of
account number for
this entity**Backd/Austin Business Finance
Attn: Charissa Saayman, Payment Manager
1949 S. IH-35 Frontage Rd, Ste 400
Austin, TX 78741**Line **2.1****Flagstar Financial & Leasing
c/o Signature Financial & Leasing LLC
Attn: David McGowan, Vice President
100 Duffy Avenue, Ste 402
Ackermanville, PA 18010**Line **2.4**

Fill in this information to identify the case:

Debtor name **Pinnacle Foods of California LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address Franchise Tax Board Bankruptcy Section MS: A-340 PO Box 2952 Sacramento, CA 95812-2952 Date or dates debt was incurred 2021 - 2023 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: unpaid taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,235.38 \$5,235.38

2.2 Priority creditor's name and mailing address Internal Revenue Service P O Box 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,360.00 \$3,360.00
--	--	-------------------------------------

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor **Pinnacle Foods of California LLC**
Name

Case number (if known)

3.1	Nonpriority creditor's name and mailing address Andy Mau Ahn Lu & Trang Bich Lu c/o Northstar Management 7108 N. Fresno Street, Ste 370 Fresno, CA 93720 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$15,633.64 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Delinquent rent for 3351 E. McKinley Avenue, Fresno</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Chase 800 Brooksedge Blvd Westerville, OH 43081 Date(s) debt was incurred _____ Last 4 digits of account number <u>2384</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,464.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address Mulcahy Carrillo LLP 4 Park Plaza, Suite 1950 Irvine, CA 92614 Date(s) debt was incurred <u>September 2022 - October 2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$701,357.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address Parnucci, LLC c/o Chielpegian Cobb, LLP 5200 N. Palm Avenue, Ste 201 Fresno, CA 93704 Date(s) debt was incurred <u>1/2024 - 4/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$21,591.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Delinquent rent and property taxes for 1160 Fresno Street, Fresno</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Popeyes Louisiana Kitchen, Inc. c/o Heileen Bell, Senior Counsel 5707 Blue Lagoon Drive Miami, FL 33126 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$118,035.64 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Royalty fees, advertising fund fees, and other fees due to PLKI for Popeyes Restaurants (#3351, 10567, 10775, 12070, 12256, and 13544)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address RC Gray Family Ltd. Partnership c/o Wild, Carter & Tipton Attn: Michael C. Titus, Esq. 246 W. Shaw Avenue Fresno, CA 93704 Date(s) debt was incurred <u>2/2024 - 4/2024</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$22,722.85 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Delinquent rent for 5135 N. Cedar Avenue, Fresno, CA</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Pinnacle Foods of California LLC**
Name

Case number (if known)

3.7 Nonpriority creditor's name and mailing address
**U.S. Small Business Administration
Office of General Counsel - LADO
Attn: Anne C. Manalili
312 N. Spring St. 5th Floor
Los Angeles, CA 90012**
Date(s) debt was incurred 7/24/2020
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply* **\$150,000.00**
☒ Contingent
☒ Unliquidated
☐ Disputed
Basis for the claim: EIDL Loan
Is the claim subject to offset? ☒ No ☐ Yes

3.8 Nonpriority creditor's name and mailing address
**West Shaw Partners, LLC
Tomassian, Pimentel & Shapazian
3419 W. Shaw Avenue
Fresno, CA 93711**
Date(s) debt was incurred 2023 - 2024
Last 4 digits of account number 3657

As of the petition filing date, the claim is: *Check all that apply* **\$19,904.60**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Delinquent rent for 4416 W Shaw Avenue, Fresno, CA.
Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	K4 Management Attn: Jennifer Schuh, Property Mgr 677 W Palmdon Drive, Ste 107 Fresno, CA 93704	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

	Total of claim amounts
5a. \$	<u>8,595.38</u>
5b. + \$	<u>1,050,708.73</u>
5c. \$	<u>1,059,304.11</u>

Fill in this information to identify the case:

Debtor name **Pinnacle Foods of California LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Ground Land Lease (the building is owned by the Debtor) for the land known as 5227 E. Kings Canyon Rd., Fresno, CA 93727. The current monthly payments are \$9,450, subject to an increase pursuant to the terms of the Ground Land Lease. The amount of the security deposit paid by the Debtor is \$9,450. The lease has 4 Option Terms of 5 years each plus 1 Option Term of 4 years. 3/29/2029

State the term remaining

List the contract number of any government contract _____

**3004 Blackstone LLC
9700 Village Center Dr
Granite Bay, CA 95746**

Debtor 1 **Pinnacle Foods of California LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.2. State what the contract or lease is for and the nature of the debtor's interest

Ground Land Lease (the building is owned by the Debtor) for the land commonly known as 3004 Blackstone Avenue, Fresno, CA 93703. The current monthly lease obligation is \$9,450, subject to increase pursuant to the terms of the Ground Land Lease. The security deposit paid by the Debtor is \$9,450. The lease contains 4 Option Terms of 5 Years each, plus 1 Option Term of 4 Years.

State the term remaining

3/27/2029

List the contract number of any government contract

**3004 Blackstone LLC
9700 Village Center Dr
Granite Bay, CA 95746**

2.3. State what the contract or lease is for and the nature of the debtor's interest

Lease for premises located at 3110 E. McKinley Avenue, Fresno, CA. The premises is used for operation of Popeyes restaurant. Monthly lease payments are \$3,908.41. Security deposit: \$2,993.00. The lease expired on 10/3/2023 without written renewal. The Debtor still occupies the property. The lease contains 2 option terms of five years each.

State the term remaining

List the contract number of any government contract

**Andy Mau Ahn Lu & Trang Bich Lu
c/o Northstar Management, Inc.
7108 N. Fresno St Suite 370
Fresno, CA 93720**

Debtor 1 **Pinnacle Foods of California LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest

Ground Lease (vacant unimproved parcel) for the parcel located at 1160 Fresno Street, Fresno, CA 93706, and legally described as follows: Lots 1 to 4, inclusive in Block 5 of the Town of Fresno, according to the Map thereof recorded June 8, 1876, in Book 1, Page 2 of Plats, Records of said County. The lease commenced on 7/14/2020. The current monthly rent is \$4,166.67, subject to increase pursuant to the Ground Lease. The tenant shall have five (5) options to extend the Ground Lease and each extension shall be for a five (5) year period.

State the term remaining

7/13/2040

List the contract number of any government contract

**Parnucci, LLC
c/o Chielpegian Cobb, LLP
5200 N. Palm Avenue, Ste 201
Fresno, CA 93704**

2.5. State what the contract or lease is for and the nature of the debtor's interest

Franchise Agreement between Popeyes Louisiana Kitchen, Inc. ("Franchisor:") and Pinnacle Foods of California, LLC ("Franchisee") dated January 17, 2021 for 20 years for franchised restaurant located at 775 N. Golden State Blvd. Turlock, CA 95380. Initial franchise fee was \$50,000. Royalty is 5% of weekly gross sales; advertising contribution is 4% of weekly gross sales. January 16, 2041

State the term remaining

List the contract number of any government contract

**Popeyes Louisiana Kitchen, Inc.
5707 Blue Lagoon Drive
Miami, FL 33126**

Debtor 1 **Pinnacle Foods of California LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6. State what the contract or lease is for and the nature of the debtor's interest

Franchise Agreement between Popeyes Louisiana Kitchen, Inc. ("Franchisor:") and Pinnacle Foods of California, LLC ("Franchisee") for 20 years for franchised restaurant located at 5135 N. Cedar Avenue, Fresno, CA. The Initial franchise fee was \$50,000. Royalty is 5% of weekly gross sales; advertising contribution is 4% of weekly gross sales.

State the term remaining

List the contract number of any government contract

**Popeyes Louisiana Kitchen, Inc.
5707 Blue Lagoon Drive
Miami, FL 33126**

2.7. State what the contract or lease is for and the nature of the debtor's interest

Franchise Agreement between Popeyes Louisiana Kitchen, Inc. ("Franchisor:") and Pinnacle Foods of California, LLC ("Franchisee") for 20 years for franchised restaurant located at 5227 E. Kings Canyon Rd., Fresno, CA 93727. The initial franchise fee was \$50,000. Royalty is 5% of weekly gross sales; advertising contribution is 4% of weekly gross sales.

State the term remaining

List the contract number of any government contract

**Popeyes Louisiana Kitchen, Inc.
5707 Blue Lagoon Drive
Miami, FL 33126**

Debtor 1 **Pinnacle Foods of California LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.8. State what the contract or lease is for and the nature of the debtor's interest

Franchise Agreement between Popeyes Louisiana Kitchen, Inc. ("Franchisor:") and Pinnacle Foods of California, LLC ("Franchisee") for 20 years for franchised restaurant located at 3004 Blackstone Avenue, Fresno, CA 93703. The initial franchise fee was \$50,000. Royalty is 5% of weekly gross sales; advertising contribution is 4% of weekly gross sales.

State the term remaining

List the contract number of any government contract

**Popeyes Louisiana Kitchen, Inc.
5707 Blue Lagoon Drive
Miami, FL 33126**

2.9. State what the contract or lease is for and the nature of the debtor's interest

Franchise Agreement between Popeyes Louisiana Kitchen, Inc. ("Franchisor:") and Pinnacle Foods of California, LLC ("Franchisee") for 20 years for franchised restaurant located at 3110 E. McKinley Avenue, Fresno, CA. The initial franchise fee was \$50,000. Royalty is 5% of weekly gross sales; advertising contribution is 4% of weekly gross sales.

State the term remaining

List the contract number of any government contract

**Popeyes Louisiana Kitchen, Inc.
5707 Blue Lagoon Drive
Miami, FL 33126**

Debtor 1 **Pinnacle Foods of California LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.10. State what the contract or lease is for and the nature of the debtor's interest

Franchise Agreement between Popeyes Louisiana Kitchen, Inc. ("Franchisor") and Pinnacle Foods of California, LLC ("Franchisee") for 20 years for franchised restaurant located at 4416 W. Shaw Avenue, Fresno, CA. The initial franchise fee was \$50,000. Royalty is 5% of weekly gross sales; advertising contribution is 4% of weekly gross sales.

State the term remaining

List the contract number of any government contract

**Popeyes Louisiana Kitchen, Inc.
5707 Blue Lagoon Drive
Miami, FL 33126**

- 2.11. State what the contract or lease is for and the nature of the debtor's interest

**Gross Lease for premises located at 5135 N. Cedar Avenue, Fresno, CA. The premises is used for operation of a Popeyes restaurant. The current monthly lease obligation is \$5,797.07, subject to an increase pursuant to the terms of the lease agreement. The Security deposit amount paid by the Tenant is \$4,038.00. The lease contains an option to extend the lease for an additional 5 years.
8/13/2027**

State the term remaining

List the contract number of any government contract

**RC Gray Family Ltd. Partnership
c/o Wild, Carter & Tipton
246 W. Shaw Avenue
Fresno, CA 93704**

Debtor 1 **Pinnacle Foods of California LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.12. State what the contract or lease is for and the nature of the debtor's interest

Commercial lease agreement dated January 16, 2020 between Debtor ("Tenant") and Shiv Shakti Industries, Inc. ("Landlord") for 775 N. Golden State Blvd., Turlock, CA 95380. The rented premises includes 1,800 rentable sq. ft. and is used for operation of Popeyes restaurant. The lease term is for 15 years with 5 Option Terms of Five Years to extend the lease. The current monthly rent amount is \$5,419, subject to increase pursuant to the terms of the Commercial lease agreement. The security deposit paid by the Debtor is \$6,000. Option #1 for mos 1-60: \$5,994; Option #2 for mos 61-120: \$6,606; Option #3 for mos 121-180: \$7,171; Option #4 mos 181-240: \$7,992; and Option #5 mos 241-300: \$8,784. NNN: 2020 estimate was \$4.50/sf annual. 12/2035

State the term remaining

List the contract number of any government contract

**Shiv Shakti Industries, Inc.
1110 Civic Center Blvd., Ste 102
Yuba City, CA 95993**

Debtor 1 **Pinnacle Foods of California LLC**

Case number (if known)

First NameMiddle NameLast Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13. State what the contract or lease is for and the nature of the debtor's interest

Commercial Triple Net Lease Agreement between Debtor ("Tenant") as assignee of Ashria, LLC, the previous tenant/assignor and West Shaw Partners, LLC (as successor in interest to KT THE CENTER FRESNO) ("Landlord") effective as of January 29, 2016, and amendments thereto and assignment of lease, with respect to the premises located at 4416 W. Shaw Avenue, Fresno, CA (the "Premises"). The leased Premises is appx. 1,910 sq. ft. The current monthly lease amount is \$6,463.03, subject to change pursuant to the terms of the Commercial Lease Agreement. The security deposit amount paid is \$3,059. The Tenant has 2 successive 5-year extension options. The premises is used to operate Popeyes restaurant.

State the term remaining

7/31/2026

List the contract number of any government contract

West Shaw Partners, LLC
Tomassian, Pimentel & Shapazian
3419 W. Shaw Avenue
Fresno, CA 93711

Fill in this information to identify the case:

Debtor name **Pinnacle Foods of California LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 California QSR Management Inc.	744 P. Street, Suite 311 Fresno, CA 93712	Signature Financial & Leasing LLC	<input checked="" type="checkbox"/> D 2.4 <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 California QSR Management Inc.	744 P. Street, Suite 311 Fresno, CA 93712	Backd/Austin Business Finance	<input checked="" type="checkbox"/> D 2.1 <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Imran Damani	764 P. St., Ste 105 Fresno, CA 93721	Signature Financial & Leasing LLC	<input checked="" type="checkbox"/> D 2.4 <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Imran Damani	764 P. St., Ste 105 Fresno, CA 93721	Signature Financial & Leasing LLC	<input checked="" type="checkbox"/> D 2.5 <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Tyco Group LLC	744 P. Street, Suite 311 Fresno, CA 93712	Signature Financial & Leasing LLC	<input checked="" type="checkbox"/> D 2.4 <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Pinnacle Foods of California LLC

Case number (if known)

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6

Imran Damani

1712 N. Beverly Glen Blvd.
Los Angeles, CA 90077

West Shaw Partners,
LLC

☐ D

☐ E/F

☒ G 2.13

Fill in this information to identify the case:

Debtor name Pinnacle Foods of California LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions and exclusions)From the beginning of the fiscal year to filing date:
From 1/01/2024 to Filing Date☒ Operating a business

\$180,000.00

☐ Other _____For prior year:
From 1/01/2023 to 12/31/2023☒ Operating a business

\$540,000.00

☐ Other _____For year before that:
From 1/01/2022 to 12/31/2022☒ Operating a business

\$476,684.00

☐ Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Pinnacle Foods of California LLC**

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Debtor is preparing the list		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Imran Damani 764 P. St., Ste 105 Fresno, CA 93721 President	April 2023 - April 2024	\$165,962.00	Insider Compensation

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Pinnacle Foods of California, LLC v. Popeyes Louisiana Kitchen, Inc. 21-cv-21555-Martinez/Becerra		United States District Court For the Southern District of Florida Miami Division 400 North Miami Avenue, Room 8N09 Miami, FL 33128	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Pinnacle Foods of California LLC**

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2.	West Shaw Partners LLC v. Pinnacle Foods of California LLC 24CECL03657	Unlawful Detainer	Superior Court of California Fresno 1130 O Street Fresno, CA 93721	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Pinnacle Foods of California, LLC, et al. v. Popeyes Louisiana Kitchen, Inc., et al. 21STCV35404	Cal. Franchise Relations Act; Intentional Interference with Contract, et al.	Superior Court of California County of Los Angeles 111 N. Hill Street Los Angeles, CA 90012	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Pinnacle Foods of California LLC v. Chicken LLC	Business Litigation		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.5.	Pinnacle Foods of California LLC v. Popeyes Louisiana Kitchen	Business Litigation		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

Debtor Pinnacle Foods of California LLC Case number (if known) _____

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Law Offices of Michael Jay Berger 9454 Wilshire Blvd, 6th Floor Beverly Hills, CA 90212	\$20,000.00 + \$1,738.00 court filing fee	3/12/2024 and 3/15/2024	\$21,738.00

Email or website address
Michael.Berger@bankruptcypower.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

14.1. 15060 Ventura Blvd., Suite 300
Sherman Oaks, CA 91403

14.2. 744 P St., Suite 311
Fresno, CA 93721

14.3. 764 P St., Suite 105
Fresno, CA 93721

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Debtor Pinnacle Foods of California LLC Case number (if known) _____

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
----------------------------------	---	--

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan

Paychex Pooled Employer 401(k) Plan (Plan Administrator is Paychex Securities Corporation)

Employer identification number of the plan
EIN: _____

Has the plan been terminated?

- ☒ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	--	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor **Pinnacle Foods of California LLC**

Case number (if known) _____

21. **Property held for another**
List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:
Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**
List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
-----------------------	-------------------------------------	--

Debtor **Pinnacle Foods of California LLC**

Case number (if known)

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

25.1. **California QSR Management Inc.**
744 P. Street, Suite 311
Fresno, CA 93712

California QSR Management Inc. is the operating entity for Debtor's 6 Popeyes Franchise restaurants and 1 Franchise Store for another related entity, Tyco Group, LLC, California QSR Management Inc. currently has approximately 156 employees working across the 7 Popeyes restaurants (6 for Pinnacle Foods of California and 1 for Tyco Group, LLC).

EIN: **83-3634097**

From-To **2/19/2019 - present**

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26a.1. **Rahim Accountancy Corp.**
15060 Ventura Blvd., Suite 300
Sherman Oaks, CA 91403

2022 - 2024

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Rahim Accountancy Corp.**
15060 Ventura Blvd., Suite 300
Sherman Oaks, CA 91403

26c.2. **Imran Damani**
764 P. St., Ste 105
Fresno, CA 93721

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor Pinnacle Foods of California LLC

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Imran Damani		President	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Imran Damani 764 P. St., Ste 105 Fresno, CA 93721	\$165,962	4/20/23 - 4/20/24	Insider Compensation
Relationship to debtor Debtor's President and 100% owner			
30.2 Anessa Asghar 764 P. St., Ste 105 Fresno, CA 93721	\$2,307.69	12/2023	Payroll
Relationship to debtor Wife of Imran Damani			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund
EIN:

Paychex Pooled Employer 401(k) Plan

Debtor Pinnacle Foods of California LLC

Case number (if known) _____

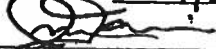
Part 14. Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

04/22/2024Imran Damani

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Eastern District of California**

In re Pinnacle Foods of California LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept A RETAINER OF	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received A RETAINER OF	\$	<u>20,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. [Other provisions as needed]
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

4/22/2024

Michael Jay Berger

Signature of Attorney

Law Offices of Michael Jay Berger

9454 Wilshire Boulevard, 6th floor

Beverly Hills, CA 90212

(310) 271-6223 Fax: (310) 271-9805

michael.berger@bankruptcypower.com

Name of law firm

**United States Bankruptcy Court
Eastern District of California**

In re Pinnacle Foods of California LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

Imran Damani
784 P. St., Ste 105
Fresno, CA 93721

common
stocks

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Imran Damani, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

04/22/2024

Signature


Imran Damani

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571*

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA**

In re

Pinnacle Foods of California LLC

Case No.

VERIFICATION OF MASTER ADDRESS LIST

I (we) declare under penalty of perjury that the attached Master Address List is a true, correct, and complete list of creditors and their addresses in this case.

I (we) acknowledge the following:

- Filing a Master Address List with incomplete or incorrect addresses may mean that creditor(s) with incomplete or incorrect address(es) may not receive notification of this Bankruptcy case.
- The debtor(s) and the debtor's(s') attorney or bankruptcy petition preparer, if any, share responsibility for the accuracy and completeness of the attached Master Address.
- The Court will use the addresses on the attached Master Address List for all items that the Court mails, and will not rely on other documents filed in this case (such as schedules and statements required by the Bankruptcy Code and the Federal Rules of Bankruptcy Procedure) to obtain or verify the addresses of creditors.

DATED:

04/22/2024
Debtor's Signature

Submit this form and your Master Address List to one of the following addresses:

Sacramento Division
501 I Street, Suite 3-200
Sacramento, CA 95814

Modesto Division
Mailing Address:
501 I Street, Suite 3-200
Sacramento, CA 95814

Physical Address:
1200 I Street, Suite 4
Modesto, CA 95354

Fresno Division
2500 Tulare Street, Suite 2501
Fresno, CA 93721

3004 Blackstone LLC
9700 Village Center Dr
Granite Bay, CA 95746

Andy Mau Ahn Lu & Trang Bich Lu
c/o Northstar Management
7108 N. Fresno Street, Ste 370
Fresno, CA 93720

Andy Mau Ahn Lu & Trang Bich Lu
c/o Northstar Management, Inc.
7108 N. Fresno St Suite 370
Fresno, CA 93720

Backd/Austin Business Finance
2101 S 135 Frontage Rd., Suite 400
Austin, TX 78741

Backd/Austin Business Finance
Attn: Charissa Saayman, Payment Manager
1949 S. IH-35 Frontage Rd, Ste 400
Austin, TX 78741

California QSR Management Inc.
744 P. Street, Suite 311
Fresno, CA 93712

Chase
800 Brooksedge Blvd
Westerville, OH 43081

Flagstar Financial & Leasing
c/o Signature Financial & Leasing LLC
Attn: David McGowan, Vice President
100 Duffy Avenue, Ste 402
Ackermanville, PA 18010

Franchise Tax Board
Bankruptcy Section MS: A-340
PO Box 2952
Sacramento, CA 95812-2952

Fresno County Tax Collector
2281 Tulare Street
Hall of Records, Room 105
PO Box 1192
Fresno, CA 93715-1192

Imran Damani
764 P. St., Ste 105
Fresno, CA 93721

Imran Damani
1712 N. Beverly Glen Blvd.
Los Angeles, CA 90077

Internal Revenue Service
P O Box 7346
Philadelphia, PA 19101-7346

K4 Management
Attn: Jennifer Schuh, Property Mgr
677 W Palmdon Drive, Ste 107
Fresno, CA 93704

Mulcahy Carrillo LLP
4 Park Plaza, Suite 1950
Irvine, CA 92614

Parnucci, LLC
c/o Chielpagian Cobb, LLP
5200 N. Palm Avenue, Ste 201
Fresno, CA 93704

Popeyes Louisiana Kitchen, Inc.
c/o Heileen Bell, Senior Counsel
5707 Blue Lagoon Drive
Miami, FL 33126

Popeyes Louisiana Kitchen, Inc.
5707 Blue Lagoon Drive
Miami, FL 33126

RC Gray Family Ltd. Partnership
c/o Wild, Carter & Tipton
Attn: Michael C. Titus, Esq.
246 W. Shaw Avenue
Fresno, CA 93704

RC Gray Family Ltd. Partnership
c/o Wild, Carter & Tipton
246 W. Shaw Avenue
Fresno, CA 93704

Shiv Shakti Industries, Inc.
1110 Civic Center Blvd., Ste 102
Yuba City, CA 95993

Signature Financial & Leasing LLC
225 Broadhallow Road, Suite 132W
Melville, NY 11747

Tyco Group LLC
744 P. Street, Suite 311
Fresno, CA 93712

U.S. Small Business Administration
Office of General Counsel - LADO
Attn: Anne C. Manalili
312 N. Spring St. 5th Floor
Los Angeles, CA 90012

West Shaw Partners, LLC
Tomassian, Pimentel & Shapazian
3419 W. Shaw Avenue
Fresno, CA 93711

**United States Bankruptcy Court
Eastern District of California**

In re Pinnacle Foods of California LLC

Debtor(s)

Case No.
Chapter11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Pinnacle Foods of California LLC in the above captioned action, certifies that the following is a corporation(s), other than the debtor or a governmental unit, that directly or indirectly owns 10% or more of any class of the corporation's equity interests, or states that there are no entities to report under FRBP 7007.1:

Imran Damani
764 P. St., Ste 105
Fresno, CA 93721

☐ None [Check if applicable]

Date

4/22/2024
Michael Jay Berger

Signature of Attorney or Litigant
Counsel for Pinnacle Foods of California LLC
Law Offices of Michael Jay Berger
9454 Wilshire Boulevard, 6th floor
Beverly Hills, CA 90212
(310) 271-6223 Fax: (310) 271-9805
michael.berger@bankruptcypower.com